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DESCRIPTION OF APPLICABLE FEES CHARGED TO THE FUND FOR ANY PURPOSES, FOR EXAMPLE, BUT NOT LIMITED TO A REFERRAL FEE, MANAGEMENT FEE, PERFORMANCE FEE, FIXED FEE, LEGAL COMPLIANCE FEE, CHAINBLX RELATED FEES. **8**

DISCUSSION OF FORESEEABLE RISKS AND MARKET OPPORTUNITIES **8**

Coin King Capital Fund a Segregated Portfolio Company under ChainBLX SPX, Cayman Islands

Investment Manager

Coin King Capital Fund is a Segregated Portfolio Company under ChainBLX SPX, Cayman Islands (hereinafter CKC). Here, the described investment Mandate sets the rule forward which establishes the investment managers' obligations and decision making powers to undertake investment decisions for or on behalf of CKC. CKC will outsource the investment management of CKC to a third party which is overseen by ChainBLX-SPC, and a manager in charge under contract personally with CKC. The Contract of the Engagement of the manager in person as well as the contract with the external management firm is attached as Appendix 1).

Investment beliefs and policies

In carrying out its duties under this agreement, the Investment Manager will manage Coin King Capital Fund a Segregated Portfolio Company under ChainBLX SPX, Cayman Island (here in after CKC) in line with the investment beliefs, chainBLX SPC rules and regulations and responsible investment policies, copies of which are attached as Appendix 2) to this agreement. The manager will also ensure the portfolio is managed in line with the Principles for Responsible Investment, to which the client is a signatory.

Integrate ChainBLX SPC issues into investment decision-making

Consistent with its fiduciary duties of the CKC and responsible investment policy (copies of which are attached as Appendix 1 to this agreement), the Investment Manager will establish the highest level of due diligence into its investment processes and decision-making.

The Investment Manager will ensure that its staff apply due care and diligence to following this process The Investment Manager will report annually on the implementation of this process and how it was insured that chainBLX SPC as well as CKC guidelines as well as all applicable legal guidelines have been implemented and fulfilled under his sole responsibility.

Align investment time horizons

The Investment Manager will have a process for monitoring current or potential investments in relation to relevant long-term factors such as Requirements from ChainBLX SPC, CKC and any applicable law. The Investment Manager will ensure that its staff apply due care and diligence to applying this monitoring process, including considering the extent to which such long-term factors generate investment risks or opportunities.

The Investment Manager will report monthly on the implementation of this process. The Investment Manager will report monthly on portfolio turnover, including the costs incurred from portfolio turnover. The Investment Manager will, as part of this reporting, provide an explanation of any divergence from turnover expectations.

Stewardship

CKC will be an active owner, implementing a programmed of engagement and, where relevant, voting, aligned with the Client's responsible investment beliefs and policies (copies of which are attached as Appendix 1 to this agreement). Where appropriate, the Manager will request CKC to provide the Client with the opportunity to join company meetings.

The Investment Manager will report annually on the financial outcomes and the environmental, social and governance outcomes that have resulted from these activities. The Investment Manager will also report on how stewardship activities have influenced its investment decisions.

Public policy engagement

The Investment Manager will allocate resources to public policy engagement on responsible investment-related issues, in line with the CKC investment beliefs and responsible investment policies, copies of which are attached as Appendix 1 to this agreement.

The Investment Manager will agree engagement priorities with CKC and Client on an annual basis, and will report annually on progress against these priorities.

Reporting

In addition to the specific reporting requirements above, the Investment Manager will report Monthly on:

- the staff and other resources it has for the implementation of its responsible investment commitments;
- how its compensation structures align with the objectives of the mandate;
- the internal and external ChainBLX SPC research it uses in its investment research and decision-making, including information on its chosen research providers and on research expenditures;
- how its responsible investment and ChainBLX-related activities (investment research and decision-making, active ownership, policy engagement) have affected the underlying value and strategy of the portfolio.

Appendix 2

Closed-end Fund

Registration of Directors: Directors of mutual funds structured as exempted companies, managers of investment funds structured as LLCs and directors of general partners of investment funds structured as an exempted limited partnership (in each case, wherever in the world these persons are located, not just to Cayman Islands-based directors) regulated by CIMA are required to register with CIMA under the Directors Registration and Licensing Law (DRLL). The DRLL enables CIMA to verify certain information in respect of directors or managers of CIMA-registered funds. There is currently no requirement for registration of directors with CIMA under the DRLL who are directors of closed-ended funds that fall within the scope of the Private Funds Law. However, this may change in the future.

The Private Funds Law requires the registration of closed-ended funds (typically, investment funds that do not grant investors with a right or entitlement to withdraw or redeem their shares or interests from the fund upon notice) with CIMA. The Private Funds Law applies to private equity funds, real estate funds, and other types of closed-ended funds set up as Cayman Islands limited partnerships, companies (including SPCs), unit trusts and limited liability companies. The Private Funds Law also applies to non-Cayman Islands private funds carrying on business or attempting to carry on business in or from the Cayman Islands.

In addition to registration with CIMA, the Private Funds Law also imposes the following regulatory requirements to be met by private funds:

Audit

Each private fund is required to have its accounts audited annually by a firm of auditors on the CIMA approved list of auditors and file such audited accounts with CIMA within six months of the end of each financial year of the private fund (along with a financial annual return in CIMA's prescribed form).

Valuation of assets

A private fund must have appropriate and consistent procedures for the purposes of proper valuations of its assets, which ensures that valuations are conducted in accordance with the requirements in the Private Funds Law. Valuations of the assets of a private fund are required to be carried out at a frequency that is appropriate to the assets held by the private fund and, in any case, on at least an annual basis.

Safekeeping of fund assets

The Private Funds Law requires a custodian: (1) to hold the private fund's assets that are capable of physical delivery or capable of registration in a custodial account except where that is neither practical nor proportionate given the nature of the private fund and the type of assets held; and (2) to verify title to, and maintain records of, fund assets.

Cash monitoring

The Private Funds Law requires a private fund to appoint an administrator, custodian or another independent third party (or the manager or operator of the private fund):

- to monitor the cash flows of the private fund;
- to ensure that all cash has been booked in cash accounts opened in the name, or for the account, of the private fund; and
- to ensure that all payments made by investors in respect of investment interests have been received.

Identification of securities

A private fund that regularly trades securities or holds them on a consistent basis must maintain a record of the identification codes of the securities that it trades and holds and make this available to CIMA upon request.

Anti-Money Laundering Cayman General

All investment funds are required to comply with Cayman Islands anti-money laundering legislation and regulations, including appointing an anti-money laundering compliance officer, a money laundering reporting officer, and a deputy money laundering reporting officer. The Cayman Islands government and CIMA actively work with the European Union, the Organization for Economic Co-operation and Development, the Financial Action Task Force and regulators in numerous jurisdictions to observe and maintain international standards on transparency, and good corporate governance.

General Asset Allocation

Asset allocation, especially if most of the funds' investments are in the form of buying and selling coins and tokens in the crypto/ blockchain space well as investing and operating master nodes, is very different from traditional investment strategies, which invest in publicly traded companies. A higher degree of flexibility is necessary for the fund manager(s) investment decision. Thus, CKC fund will keep the money that is currently not allocated in the crypto space invested in fiat currencies. The King Capital Fund will keep a minimum from 5% to 50% in fiat and will not invest in publicly traded stocks, options, and bonds.

Asset allocation in Blockchain Investments and Cryptocurrency Investments

CKC will only invest in blockchain and cryptocurrency firms that have been recommended or accredited from ChainBLX, or are currently under accreditation.

Calculation of overall portfolio diversification

The CKC fund will maintain a diversification from at least 15 different financial instruments at all times and at least 10 various crypto related investments all after December 2021.

Decision methods for currency speculation and methodology

Whether or not the CKC fund hedges versus currency fluctuation takes advantage of such is decided as followed. 50% of decisions are derived from the top 4 banks' currency prediction, and the other 50% is based upon the managements own political evaluation taking in consideration of ChainBLX SPC information if available. Purchasing price parity will be one of the most-watched indicators.

Decision process and use of long-short time indicator in:

King Capital fund will take most of the currently academically approved indicators into consideration, combined with chainBLX SPC and their own research and models.

Description of the background of every partner

David Doss: David's 11+ year professional track record includes leading teams of 10+ and managing budgets of \$5M+, serving a wide array of organizations including Citibank, Gilt, Saks 5th Avenue, and Gemini. He has worked across technology, media, financial services, real estate, and cryptocurrency to expand and improve monetization pathways. David earned his BA degree

from UC Berkeley at age 18 – graduating #1 in his department cohort, *summa cum laude* – and went on to complete an MA as a Fulbright Scholar while researching international social phenomena. He additionally holds an MBA with a focus on marketing, strategy, and entrepreneurship. Drawing on his Fulbright research, David became fascinated with the global impact potential of blockchain and crypto back in 2016, and has been investing in the space since early 2017. In his time as Vice President at Citi, David developed strategies and managed projects focused on FinTech innovation (including blockchain and cryptocurrency) and was a Volunteer Award recipient for his social impact work with Nobel Peace Prize winner Muhammad Yunus’ organization, Yunus & Youth. From there, he served as Vice President at Energi (NRG), helping grow the company as one of the first 10 members — Energi has subsequently grown into a major player in the cryptocurrency space, reaching top 50 on the CoinMarketCap ranklist in 2019. As Head of Marketing at Jibrel Network (JNT, a top 100 ICO that raised over \$30M), he helped foster the team’s blockchain and cryptocurrency collaboration efforts with major institutions in the Middle East, such as the Central Bank of Jordan, Al Hilal Bank, and Abu Dhabi Global Market.

Description of applicable fees charged to the fund for any purposes, for example, but not limited to a referral fee, management fee, performance fee, fixed fee, legal compliance fee, ChainBLX related fees.

Management Fee: 2% of AUM (Industry Standard)

Performance Fee: 20% of Performance

Legal Compliance Fee: Will vary – Direct Pass Thru

ChainBLX SPC Fee: Will vary – Direct Pass Thru

Discussion of foreseeable risks and market opportunities

1. Related to world economics
2. Related to market segments
3. Related to the political environment
4. Related to internal fund specific reasons
5. Investors are aware of risks associated with Alternative Investments and should only invest according to their risk tolerance based on the information they provide the firm during the KYC process. Investors should not undertake investment if they are unable to lose all of their investment in the hedge fund. Every investor should do their own due diligence prior to investing.

